

Is it time for your annual financial tune-up?

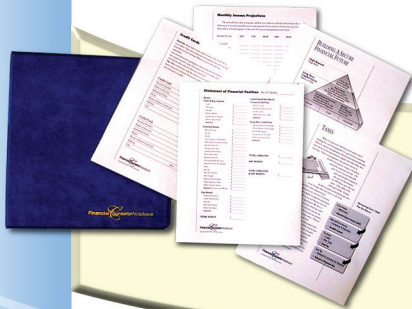
Melissa Shaw is a Certified Financial Planner specializing in financial counseling. She is the author of the **Financial Counselor Notebook**, a personal financial organizer that helps couples take control of their finances.

During her 40 year financial services career, Melissa has accumulated extensive insurance and investment knowledge. Together with her husband and business partner, Douglas Jones, CLU, ChFC, she works to provide her clients with financial knowledge, perspective and assistance in a safe and comfortable environment.



Is your financial house in order? Melissa Shaw, CFP® will work with you to develop your own custom Financial Counselor Notebook. She performs this service during a three hour interview in her Lake Forest office. She will help you prioritize and organize your financial affairs, review your goals and objectives, suggest ways to improve your cash flow, and address important net worth and retirement issues.

The financial confidence you receive from having a clear financial picture is priceless. Call and schedule your financial tune-up today.



*Your financial counseling session with Melissa Shaw, CFP includes a **Financial Counselor Notebook** customized especially for you. The Financial Counselor Notebook contains nearly 50 pages of forms, worksheets, goal-setting ideas, tax and credit card information, and step-by-step instructions that bring clarity and insight to your financial decisions.*

JONES ASSOCIATES Financial and Insurance Services

Investment advisory services are offered through investment advisor representatives of Douglas W. Jones Associates Financial & Insurance Services, Inc., a California Registered Investment Advisor or J.W. Cole Advisors, Inc. (JWCA). Securities are offered through registered representatives of J.W. Cole Financial, Inc. (JWC) member FINRA & SIPC. Douglas W. Jones Associates Financial & Insurance Services, Inc./Jones Associates Financial and Insurance Services are independent of and not affiliated with JWC/JWCA.

26477 Rancho Parkway South
Lake Forest, CA 92630
800-729-6344 x204
949-699-1660 x204
melissa@jonesfinancial.com

JonesFinancial.com
MelissaShawPlanner.com